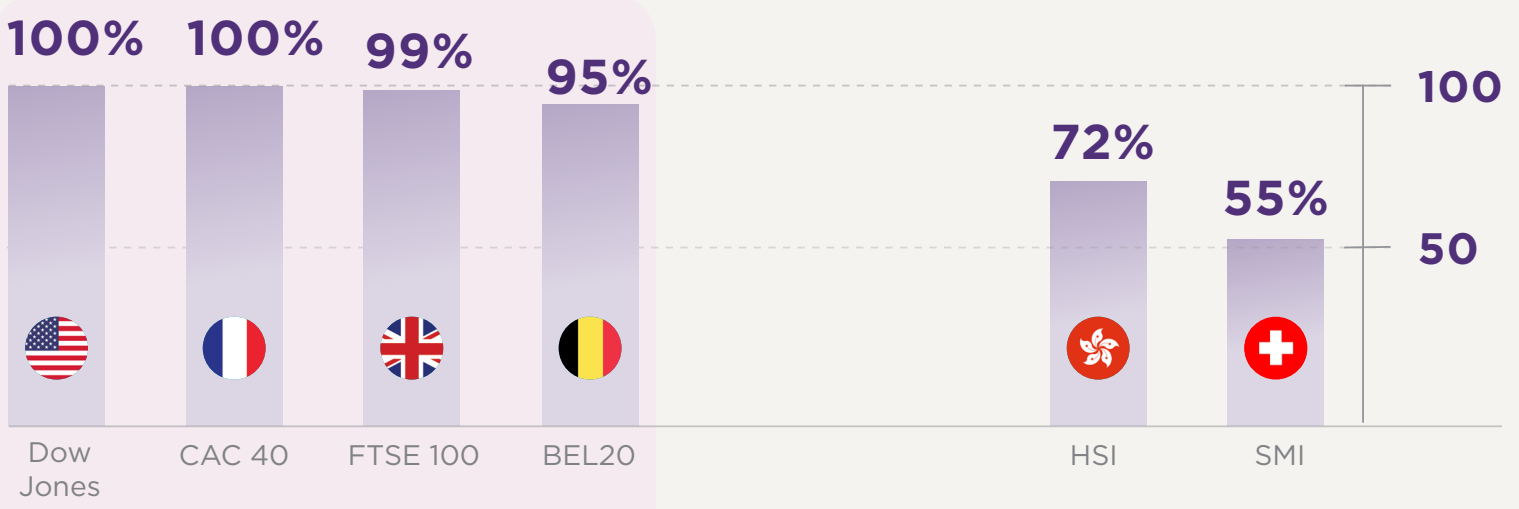


FINANCIAL COMMUNICATION CYBERMATURITY INDEX

2019 EDITION

This study is based upon a factual analysis of the most recent financial communication, published by companies by June 1st, 2019 listed in the stock market indices where Wavestone has a point of presence: Dow Jones (USA), CAC 40 (France), FTSE 100 (UK), BEL20 (Belgium), SMI (Switzerland), HSI (Taiwan), i.e. representing a panel of 260 companies

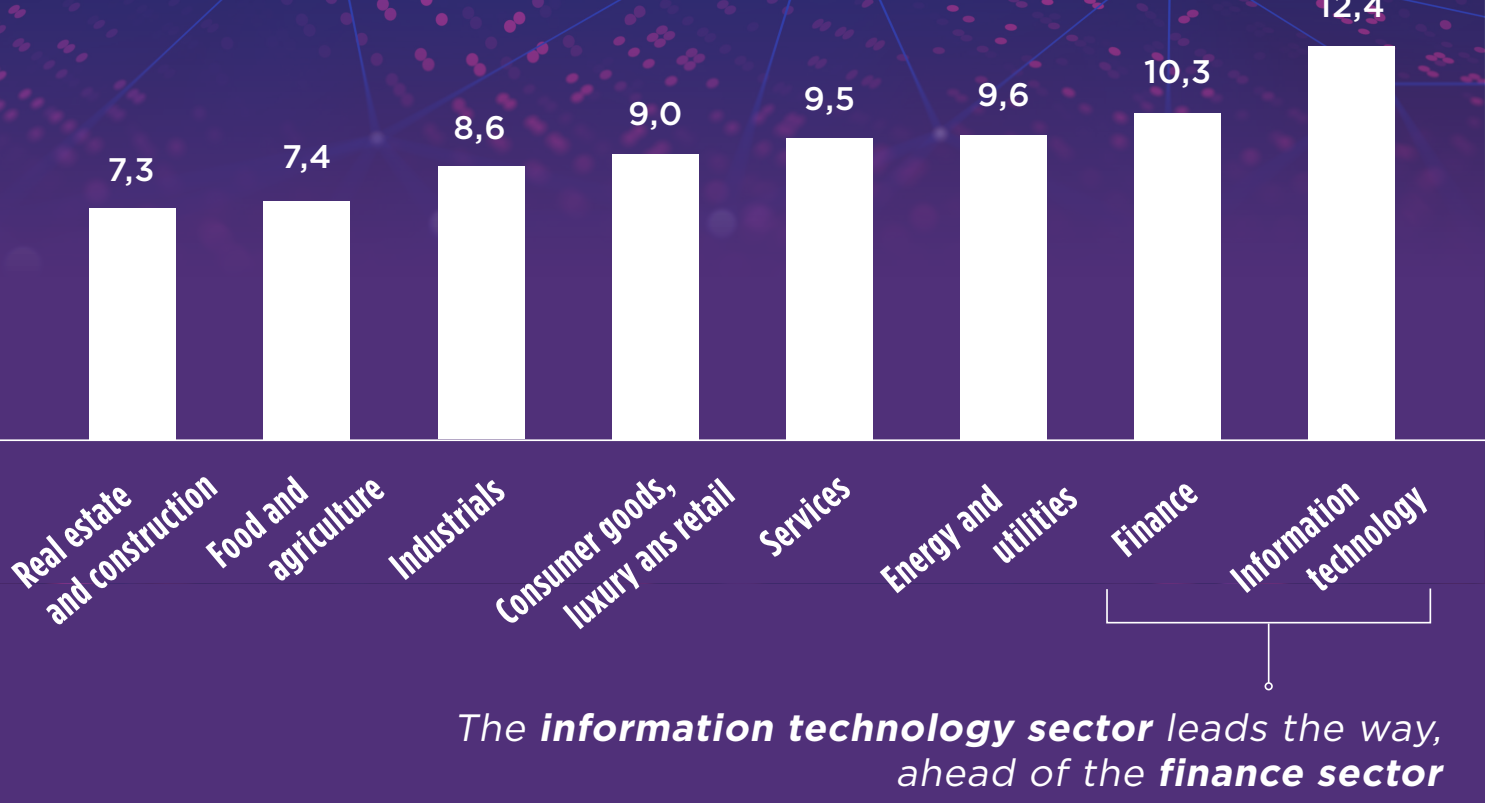
90% of companies act on **cybersecurity**



ZOOM ON THE LEADING COUNTRIES

The following figures focus on the 190 companies listed in the four leading stock market indices

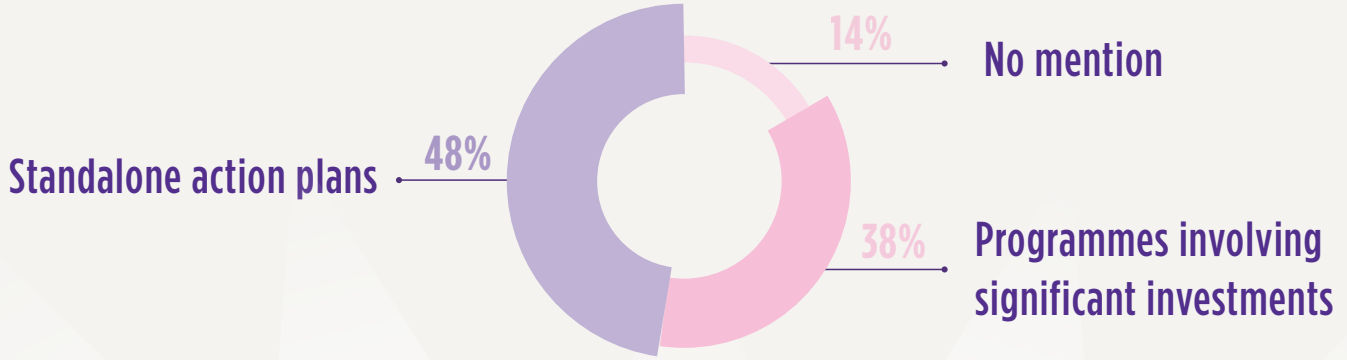
2019 GLOBAL CYBERMATURITY INDEX /20



61%

address **cybersecurity** at **Executive Committee level**

OVERALL, CYBERSECURITY INVESTMENTS ARE FRAGMENTED:



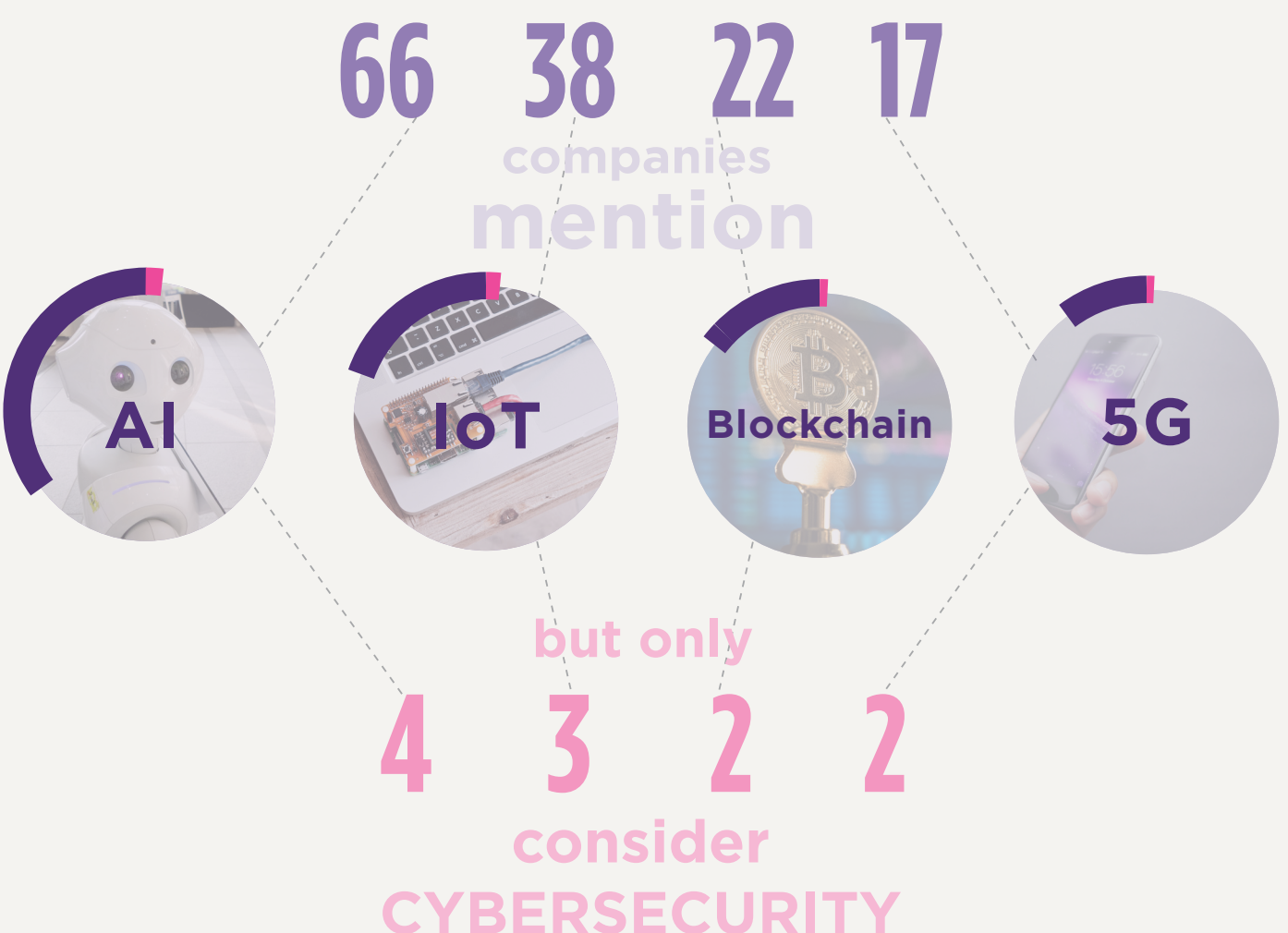
The subject matter of the year:

PRIVACY

80% mention **GDPR, privacy or data protection**

HOW TO BUILD A SAFER FUTURE?

Companies are developing innovative technologies, yet **cybersecurity** is hardly part of the discussion, as it should be



WHAT ARE LEADING COMPANIES DOING?

- CYBER INSURANCE
- SUPPLY CHAIN SECURITY
- CYBER RESILIENCE
- MERGER AND ACQUISITION SECURITY

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Documents analysed: Dow Jones (Forms 10-K and proxy statements), CAC 40 (annual reports and reference documents), FTSE 100 (Forms 20-F), BEL20 (annual reports), SMI (annual reports), HSI (annual reports).